| UNITED STATES BANKRUPTCY COUR | T | <u> </u> |
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| DISTRICT OF NEVADA | | PROOF OF INTEREST |
| Name of Debtor: | Case Number: | |
| USA Commercial Mortgage Company | 06-10725-LBR | |
| 1. Name of holder of the Equity Interest (The person or entity holding an | Chael basis | |
| Equity Interest in the Debtor. Referred to hereinafter as the "Interestholder"): | Check box if you are aware that anyone else has filed a proof | |
| Red Granite, LLC | of interest relating to your interest. Attach copy of statement giving particulars. | |
| | Check box if you have never received any notices from the bankruptcy court or BMC Group in this case. | |
| | Check box if this address differs from the address on the envelope sent to you by the court. | |
| Telephone Number (707 382–4044 | 1 | |
| NOTE: This form SHOULD NOT be used to make a claim against the Debtor Proof of Claim form should be used for that purpose. This form should only interest in the Debtor. An Equity Interest is any right arising from any capits security in any of the Debtor. An equity security is defined in the Bankrupto corporation whether or not transferable or denominated stock or similar separtner in a limited partnership, or (c) warrant or right other than a right to subscribe to a share, security, or interest of a kind specified in subparagra | y be used to assert an Equity al stock and any equity by Code as (a) a share in a curity, (b) interest of a limited | If you have already filed a proof of interest with BMC, you do not need to file again. THIS SPACE IS FOR COURT USE ONLY |
| Account or other number by which Interestholder identifies Debtor: | Check here if this claim: | THIS SPACE IS FOR COOK! USE ONLY |
| N/A | replaces a previously file | d Proof of Interest dated: |
| | amends a previously filed | d Proof of Interest dated: |
| Name and Address of any person or entity that is the record holder for the Equity Interest asserted in this Proof of Interest: | 3. Date Equity Interest was acc | uired: |
| Red Granite, LLC | T-1 0 0001 | |
| c/o John Peter Lee, Ltd. | July 9, 2001 | |
| 830 Las Vegas Blvd. So. Las Vegas, NV 89101 | | |
| Telephone Number (702 382–4044 | | |
| 4. Total amount of member interest: 15 shares, 8.549932% | 5. Certificate number(s): 12 | |
| 6. Type of Equity Interest: | 5. Certificate number(s): 12 | |
| Please indicate the type of Equity Interest you hold: | | |
| Check this box if your Equity Interest is based on actual member | er interest held in the Debtor. | |
| Check this box if your Equity Interest is based on anything else | and describe that interest: | |
| | | |
| 7. SUPPORTING DOCUMENTS: Attach copies of supporting documents, su | ch as stock certificates, option agre | eements, warrants etc. |
| DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, | explain. If the documents are vol | uminous, attach a summary. |
| 3. DATE-STAMPED COPY: To receive an acknowledgment of the filing of you this proof of interest. | | |
| The original of this completed proof of interest form must be sent by mail or hat so that it is actually received on or before 5:00 pm, prevailing Pacific time, entity (including individuals, partnerships, corporations, joint ventures, trusts ar | on November 40, 0000 for seek. | PTED) THIS SPACE FOR COURT USE ONLY |
| BY MAIL TO: BMC Group | OR OVERNIGHT DELIVERY TO: | |
| Attn: USACM Claims Docketing Center Attn: USAC | p CM Claims Docketing Center | 1 |
| F. O. Bux 911 1330 East | Franklin Avenue o, CA 90245 | |
| DATE SIGN and print the name and title, if any of the Interesthale | der or other person suthorized | |
| to file this proof of interest (attach copy of power of a | ttorney, if any): | 1.00 |
| James James Ja | mie Wise, owne | <i>Y</i> |